Phase 2 Dashboard 4/27 Update

Wave 1 Project	Current Status (identify recent/upcoming engagement, deliverables, etc.)

Strategic Purchasing - MRO	• Team Meeting #14 on 4/25
	    • Reviewed financial models all recommendations
	    • Reviewed consolidated business case as a team
	    • Reviewed draft of Appendix with MRO Supplies team

Strategic Purchasing - Scientific Supplies	• Dana prepared updated draft of Financial Model for team discussion at 4/24 meeting • Group editing session of Financial Model and discussion of resource plan for implementation, and upfront/recurring solution costs • Optional team meeting to finalize "Proposed Milestones and Timing" and "Anticipated Solution Costs" sections of the Business Case and Financial Model, respectively held on 4/26 • Team submitted Business Case draft to the Advisory Committee on 4/27
Strategic Purchasing - Office Supplies	• Noted themes from the Advisory Committee meeting in our business case for the Steering Committee • Team presented business case and summary to Steering Committee on 4/26 and received an approval to move forward • Next steps will include implementation planning and integration with the overarching purchasing framework
Computer Bundles	• Team presented business case and summary to Steering Committee on 4/26 and received an approval to move forward • Next steps will include implementation planning and integration with the overarching purchasing framework • Communication plans under review

Phase 2 Dashboard 4/27 Update (continued)

Wave 1 Project	Current Status (identify recent/upcoming engagement, deliverables, etc.)
Email & Calendaring	• The team assessed data collected from users, administrators, and vendors, in addition to the financial model. This data informed a collective team recommendation, during the 4/25 meeting, for a single system • The team built a financial model to estimate transition and operating costs under WiscMail+/WiscCal+, Google, and Microsoft • The team built an assessment matrix to categorize major differences between the three products and the impact those differences would have on operations and adoption • The team drafted sections of the business case including 'Business Need or Opportunity' and 'Alternatives Considered.' • Other sections of the business case were discussed and bullets were developed to ease the drafting process for remaining sections

Data Center Aggregation	• Financial model sub-team met to review framework of financial model
	   • Inputs and assumptions will be reviewed before next meeting
	• Team developed draft service model for the proposed shared platform services provider
	   • Drafted goals behind creation of centralized organization
	   • Developed draft of platform and server-level service offerings
	• Team developed bulleted list of key points for proposed solution section of the business case
	   • Section to be drafted by next meeting
	• Team drafted a summary of the ongoing server data collection process for inclusion in the data section of the business case

Space Utilization	• Sixteenth team meeting held on April 25th, 2012
	• Closed Curricular Representative survey and distributed Faculty/Instructional Staff Survey
	   • Received 546 responses from Faculty/Instructional Staff to date, along with 158 from Curricular Representatives.
	   • Initial survey analysis conducted and shared with team
	   • Began identifying areas within the business case where survey data could be interjected
	• Continued review of proposed solution set on Business Case
	   • Reviewed proposed Academic Calendar and Underutilized Space Review Process language
	   • Assigned additional sections of the business case to team (to be finalized this week)
	   • Continued to populate the business case with ideas drawn from meeting
	• Received information from WeTrade for financial model

Phase 2 Dashboard 4/27 Update (continued)

Wave 2 Project	Current Status (identify recent/upcoming engagement, deliverables, etc.)

Enterprise IT Decision Making Current State	• Reviewed approach to data through WISDM
	    • Included review of IT and non-IT accounts
	    • Discussed relevant cost categories and report structures
	    • Began conversation about key data questions
	• Developed initial set of questions to be included in a questionnaire
	• Identified target Schools and Colleges for initial pass of what is anticipated to be an iterative process to data collection

Resource Allocation Current State	• The foci of this week's work were to develop material to support senior leadership discussion and engagement with the topic and to begin to develop project planning scenarios for a range of potential outcomes regarding project direction • In process of scheduling a meeting with Emeritus Deans and senior leadership to share findings and work products from their engagement
Policy	• No team meeting this week • Team used the week to complete research and project work on roles and responsibilities which will be the focus of next week's team meeting